

WP1142

Received August 24  
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**Paul G. Buxton P.Eng.**

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Aug. 17th 2004

Attention: Mr. Jean Crepault.

Dear Mr. Crepault,

re: Whites Point Quarry, Little River, Nova Scotia

I am writing to you as the Registered Agent and Project Manager of Bilcon of Nova Scotia Corporation to advise as follows:

1. The Proponent of the above noted project is now Bilcon of Nova Scotia Corporation. In this regard the previous partnership of Bilcon of Nova Scotia Corporation and Nova Stone Exporters Inc. has now been dissolved and the lease for the entire Whites Point parcel of land is now held by Bilcon of Nova Scotia Corporation (see attached documents).
2. The Permit issued by the Nova Scotia Department of Environment and Labour to Nova Stone Exporters Inc. for a 3.9 Ha quarry at Whites Point is no longer valid since Nova Stone Exporters Inc. no longer holds the lease to the subject property.

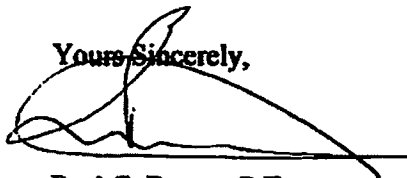
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Would you, therefore, kindly amend the draft Memorandum of Understanding to reflect the above noted status ie: that the sole Proponent is now Bilcon of Nova Scotia Corporation and that Bilcon does not intend to request the Nova Scotia Department of Environment and Labour to transfer the 3.9 Ha Permit now held by Nova Stone Exporters Inc. to Bilcon of Nova Scotia Corporation.

Bilcon considers the Lease Document to be an internal confidential document which should not be subject to release.

An amended Project Description is attached.

~~Yours Sincerely,~~

A handwritten signature in black ink, appearing to read 'Paul G. Buxton', written over a horizontal line.

Paul G. Buxton P.Eng.

Project Manager, Bilcon of Nova Scotia, Incorporated.

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