Bilcon Of Nova Scotia, Corporation  
PO Box 2113  
Digby, Nova Scotia  
B0V 1A0  

August 13, 2004  

Mr. Jean Crépault  
Canadian Environmental Assessment Agency  
22nd Floor, Place Bell  
160 Elgin Street  
Ottawa ON K1A 0H3  

Dear Mr. Crépault:  

Re: White’s Point Quarry and Marine Terminal  

Global Quarry Products has proposed to construct and operate a basalt quarry, processing facility and marine terminal on Digby Neck in Digby County, Nova Scotia (the “Project”). The Project is to be considered by a joint review panel established pursuant to the Canadian Environmental Assessment Act and the Environment Act (Nova Scotia).  

Global Quarry Products is a partnership formed under the laws of Nova Scotia between Bilcon of Nova Scotia, Corporation and Nova Stone Exporters Inc., both of which are companies incorporated under the Companies Act (Nova Scotia).  

Please be advised that Nova Stone Exporters Inc. has assigned its entire interest in the partnership and the Project to Bilcon of Nova Scotia, Corporation. The partnership has accordingly been dissolved and Bilcon of Nova Scotia, Corporation is now the sole proponent of the Project.  

Also, we would like to clarify the status of the 3.9 hectare quarry project approved by the Nova Scotia Department of Environment and Labour on April 30, 2002 by Approval No. 2002-026397, issued to Nova Stone Exporters Inc. The entire interest of Nova Stone Exporters Inc. in the 3.9 hectare project has also been assigned to Bilcon of Nova Scotia, Corporation and this should be considered to be part of the Project for purposes of the environmental review.  

Now that these arrangements have been completed, would you kindly proceed with the agreement to establish the joint review panel and the further steps required to conduct the review.
Please call Paul Buxton, of Bilcon of Nova Scotia, Corporation, at (902) 245-2567 should you have any questions or require any further information.

Yours truly,

BILCON OF NOVA SCOTIA, CORPORATION

By: _______________________

ACKNOWLEDGED AND CONFIRMED
this 20th day of August, 2004

NOVA STONE EXPORTERS INC.

By: Currie Kincaid, President, NSX