IN THE MATTER OF AN ARBITRATION UNDER CHAPTER 11 OF THE NORTH AMERICAN FREE TRADE AGREEMENT AND THE UNCITRAL ARBITRATION RULES

BETWEEN:

WILLIAM RALPH CLAYTON, WILLIAM RICHARD CLAYTON, DOUGLAS

CLAYTON,

DANIEL CLAYTON and BILCON OF DELAWARE

Investors

-and -GOVERNMENT OF CANADA

Respondent

INDEX JOHN LIZAK WITNESS STATEMENT

JULY 8, 2011

Tab & Exhibit #	Date	Document Description
Α	July 8, 2011	Witness Statement of John Lizak, July 8, 2011
1	December/00/2002	"Geological Assessment Of The Whites Cove Site", John Lizak, Mineral Valuation & Capital, Inc., December 2002
2	January 1, 2001	"Internal Stratigraphy of the Jurassic North Mountain Basalt, Southern Nova Scotia", Dan J. Kontak, January 1, 2001
3	November, 1987	"Potential Crushed Stone Deposits on Tidewater in Nova Scotia", Gordon Dickie, Nova Scotia Department of Mine and Energy, November, 1987
4	00/00/1991	<i>"Industrial Minerals in Nova Scotia"</i> , Nova Scotia Department of Natural Resources, Information Circular ME 24, (1991)
5	January 1, 1996	"Minerals: a Policy for Nova Scotia", Nova Scotia Department of Natural Resources, (1996)
6	July/00/1999	"A Look At Nova Scotia's Mineral Industry", Nova Scotia Department of Natural Resources, July, 1999
7	March/00/2000	"One Window Process for Mine Development Approvals", Nova Scotia Department of Natural Resources, March 2000
8	November 1, 2004	" <i>Mining Matters</i> ", D.R. MacDonald, Nova Scotia Department of Natural Resources, November 1 and 2, 2004
9	August 1, 2003	Letter from John Lizak, Mineral Valuation Capital, Inc. to Dr. Mike Cherry, (NSDNR), August 1, 2003
10	December 30, 2004	Letter from John Lizak, Mineral Valuation Capital, Inc. to Daniel Kontak, (NSDNR), December 30, 2004