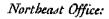
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MVC/LGE NØRTHEAST



1805 Evans Street Northampton, PA 18067

Telephone: 610-262-9120 Facsimile: 610-262-4212

Via Fax

VALUATION & CAPITAL, INC.

Industrial Minerals & Construction Materials Group

December 30, 2004

PERSONAL & CONFIDENTIAL

Daniel Kontak, Regional Geologist Nova Scotia Department of Natural Resources 1701 Hollis Street Halifax Nova Scotia B3J2T9

Dear Dan:

It was good to see you and explore the North Mountain basalt.

I've attached a copy of the Jacques Whitford report titled "Preliminary Hydrogeological Assessment, Proposed Quarry Whites Cove, Digby Neck, Nova Scotia". The three drawings have been split into two sheets.

This report, MVC's reports, the petrographic data, and all other information or documents given to the Department of Natural Resources should be treated as confidential until it released to the public by the owner or the owner's agents.

Please call me if you need any additional information or clarification. Thanks for your help.

021506

Sincerely,

John Lizak Principal

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