

**IN THE MATTER OF AN ARBITRATION UNDER CHAPTER 11 OF
THE NORTH AMERICAN FREE TRADE AGREEMENT
AND THE UNCITRAL ARBITRATION RULES**

BETWEEN:

**WILLIAM RALPH CLAYTON, WILLIAM RICHARD CLAYTON,
DOUGLAS CLAYTON, DANIEL CLAYTON and BILCON OF DELAWARE**

Investors

-and -

GOVERNMENT OF CANADA

Respondent

**INDEX
WILLIAM RICHARD CLAYTON -WITNESS STATEMENT
JULY 25, 2011**

Exhibit #	Date	Document Description
A	July 25, 2011	Witness Statement of William Richard Clayton
1	April 15, 2002	Organization Action In Writing of Incorporator of Bilcon of Delaware, Inc., April 15, 2002
2	January 1, 1996	NSDNR- " <i>Minerals: A Policy for Nova Scotia</i> ", (1996)
3	March 28, 2002	Letter of Intent from Bilcon of Delaware, Inc. to Nova Stone Exporters, Inc., March 28, 2002
4	April 24, 2002	Certificate of Incorporation, Bilcon of Nova Scotia Corporation
5		Certificate of Incorporation of Bilcon of Delaware, Inc., April 15, 2002.
6	November, 1987	Article, Gordon Dickie, Department of Mine and Energy, title "Potential Crushed Stone Deposits on Tidewater in Nova Scotia
7	00/00/1991	Industrial Minerals in Nova Scotia, Nova Scotia Department of National Resources Information Circular No. 24.
8	March/00/2000	One Window Process for Mine Development and Approvals
9	October 24, 2003	Letter from William R. Clayton to Minister Morash, October 24, 2003